



(This is only an advertisement for information purposes and is not a prospectus announcement)

COSPOWER ENGINEERING LIMITED

(CIN: U31908MH2010PLC208016)

Our Company was originally incorporated as Cospower Engineering Private Limited at Mumbai as Private Limited Company under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated September 22, 2010, bearing Corporate Identification Number U31908MH2010PTC208016, issued by the Registrar of Companies, Mumbai and Maharashtra for the purpose of acquiring the Partnership business of M/s. Cospower Corporation, which was in existence since 2004. Subsequently, our Company was converted into Public Limited Company pursuant to a special resolution passed by members in Extra-Ordinary General Meeting of Company held on January 23, 2020 and the name of our company was changed to Cospower Engineering Limited vide a fresh Certificate of Incorporation dated February 19, 2020, issued by the Registrar of Companies, Mumbai and Maharashtra. The Corporate Identification Number of our Company is U31908MH2010PLC208016.

Registered Office: Flat No.203, 2nd Floor, Kesarinath Apartments, S.V. Road, Opp. Vijay Sales, Goregaon West, Mumbai, Maharashtra - 400062.

Tel: +91 22-40129990; **E-mail:** accounts@cospowerindia.com; **Website:** www.cospowerindia.com

Company Secretary and Compliance Officer: Ms. Garima Garg; **E-Mail:** cs@cel.net.in

PROMOTERS: MR. OSWALD ROSARIO DSOUZA AND MR. FELIX SHRIDHAR KADAM

BASIS OF ALLOTMENT

PUBLIC ISSUE UPTO 4,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF COSPOWER ENGINEERING LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 51.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 41.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 204.00 LACS ("THE ISSUE"), OF WHICH UPTO 24,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH FOR CASH AT A PRICE OF ₹ 51.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 41.00 PER EQUITY SHARE AGGREGATING TO ₹ 12.24 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE UPTO 3,76,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT A PRICE OF ₹ 51.00 PER EQUITY SHARE AGGREGATING TO ₹ 191.76 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.67 % AND 25.07% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an approval letter dated March 09, 2020 from BSE Limited for using its name in this offer document for listing of our shares on the BSE SME. For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited.

All Applicants were allowed to participate in the issue either through **Applications supported by Blocked Amount ("ASBA")** process by providing the details of their respective bank accounts in which the corresponding applications amount were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI mechanism.

ISSUE

**OPENED ON: MARCH 17, 2020 and CLOSED ON: MARCH 19, 2020,
PROPOSED DATE OF LISTING: MARCH 30, 2020*.**

* Subject to receipt of listing and trading approvals from the BSE SME Platform

SUBSCRIPTION DETAILS

The Issue Received 98 applications for 5,54,000 shares and was subscribed to the extent of 1.44 times before technical rejection but after bids not banked. After considering Technical Rejections cases, the Issue was subscribed 1.36 times i.e.92 applications for 5,42,000 shares.

Summary of the Valid Applications Received:

Category	Gross Application		Less: Rejections		Valid	
	No. of Application	Equity Share	No. of Application	Equity Share	No. of Application	Equity Share
Retail Individual Applicants	65	1,30,000	6	12,000	59	1,18,000
Non Retail Applicants	32	4,00,000	-	-	32	4,00,000
Market Maker	1	24,000	-	-	1	24,000
Total	98	5,54,000	6	12,000	92	5,42,000

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange –BSE SME Platform on March 23, 2020

a. Allocation to Market Maker (After Technical & Multiple rejections and withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹51 per Equity Share, was finalized in consultation with BSE SME Platform. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 24,000 Equity shares.

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
24,000	1	100	24,000	100	24,000	1:1	24,000
Total	1	100	24,000	100			24,000

b. Allocation to Retail Individual Investors (After Technical & Multiple rejections and withdrawal): The Basis of Allotment to the retail individual investors, at the issue price of ₹51 per Equity Share, was finalized in consultation with BSE SME Platform. The category was subscribed by 0.627 times. The total number of shares allotted in this category is 1,18,000 Equity shares to 59 successful applicants.

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
2,000	59	100	1,18,000	100	2,000	1:1	1,18,000
Total	59	100	1,18,000	100			1,18,000

*The under subscribed portion of 70,000 Equity shares from Retail Investors Category have been spilled over to Other Investors Category.

c. Allocation to Other than Retail Individual Investors (After Technical & Multiple rejections and withdrawal): The Basis of Allotment to the other than retail individual investors, at the issue price of ₹51 per Equity Share, was finalized in consultation with BSE SME Platform. The category was subscribed by 1.550 times. The total number of shares allotted in this category is 2,58,000 Equity shares to 32 successful applicants.

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
4,000	13	40.63	52,000	13.00	2,000	1:1	26,000
		0.00	0.00	0.00	2,000	4:13	8,000
6,000	4	12.50	24,000	6.00	4,000	1:1	16,000
8,000	2	6.25	16,000	4.00	4,000	1:1	8,000
		0.00	0.00	0.00	2,000	1:2	2,000
10,000	5	15.63	50,000	12.50	6,000	1:1	30,000
		0.00	0.00	0.00	2,000	1:5	2,000
18,000	2	6.25	36,000	9.00	12,000	1:1	24,000
20,000	1	3.13	20,000	5.00	12,000	1:1	12,000
24,000	2	6.25	48,000	12.00	14,000	1:1	28,000
		0.00	0.00	0.00	2,000	1:2	2,000
34,000	1	3.13	34,000	8.50	22,000	1:1	22,000
60,000	2	6.25	1,20,000	30.00	38,000	1:1	76,000
		0.00	0.00	0.00	2,000	1:2	2,000
Total	32	100.00	4,00,000	100.00			2,58,000

The Board of Directors of the company at its meeting held on **March 23, 2020** has approved the Basis of Allotment of Equity shares as approved by the Designated stock Exchange viz. BSE SME Platform and at a meeting held on **March 23, 2020** has authorized the corporate action for the transfer and allotment of the Equity Shares to various successful applicants.

In terms of the Prospectus dated March 11, 2020 and as per the SEBI (ICDR) Regulations, 2018 where in a minimum of 50% of the net offer of shares to the Public shall initially be made available for allotment to retail individual investors as the case may be. The balance net offer of shares to the public shall be made available for allotment to a) individual applicants other than retail investors and b) other investors, including Corporate Bodies/Institutions irrespective of number of shares applied for. The unsubscribed portion of the net offer to any one of the categories specified in (a) or (b) shall be made available for allocation in the other category, if so required. "For the purpose of sub-regulation(2) of regulations 253, if the retail individual investor category is entitled to more than fifty percent on proportionate basis, the retail individual investors shall be allocated that higher percentage".

The CAN-cum-Refund advices and allotment advice and/or notices will be forwarded to the address/email id of the Applicants as registered with the depositories as filled in the application form on or before **March 24, 2020**. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will be processed on or prior to **March 23, 2020**. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME Platform within six working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated March 11, 2020 ("Prospectus")
INVESTORS PLEASE NOTE The details of the allotment made would also be hosted on the website of the Registrar to the Issuer, **BIGSHARE SERVICES PRIVATE LIMITED** at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



Bigshare Services Pvt. Ltd.

1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai, Maharashtra, 400059, India. Telephone: +91 22 62638200; Facsimile: +91 2262638280
Email: investor@bigshareonline.com, ipo@bigshareonline.com;
Contact Person: Mr. Swapnil Kate; Website: www.bigshareonline.com
SEBI Registration Number: INR000001385; CIN No: U99999MH1994PTC076534

For **COSPOWER ENGINEERING LIMITED**

Place: Mumbai

On behalf of the Board of Directors

Date: March 23, 2020

Sd/-

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF COSPOWER ENGINEERING LIMITED.